



PATIENT INFORMATION

Today's Date: _____
Patient Name: _____ Nickname: _____
Birthdate: _____ Age: _____ Sex: _____
If a patient is a minor, parent/guardian's name: _____
Mailing Address: _____
Cell Phone: _____ Cell Phone Carrier: _____
Home Phone: _____ Email address: _____
Preferred method of communication: _____ Text _____ E-Mail _____ Phone
Patient's School/Employer: _____ Grade/Dept: _____
Hobbies/Sports/Musical Instruments: _____
Patient's Dentist: _____ Referred by: _____

RESPONSIBLE PARTY BILLING INFORMATION

Name: _____ Marital Status: _____
Mailing Address: _____
Cell Phone: _____ Cell Phone Carrier: _____ Work Phone: _____
Relationship to Patient: _____ Birthdate: _____ SSN#: _____
Employer: _____ Occupation: _____
Spouse's Name: _____ Cell Phone: _____ Cell Phone Carrier: _____
Relationship to patient: _____ Birthdate: _____ SSN#: _____
Employer: _____ Occupation: _____
Patient Lives With: _____ **Parents** _____ **Mother** _____ **Father** _____ **Other** _____

INSURANCE INFORMATION

Insured's Name: _____ Insured's Date of Birth: _____
Insured's SSN#: _____ Insured's Member ID#: _____
Insurance Company: _____ Phone #: _____
Insured's Employer: _____ Group #: _____

EMERGENCY CONTACT INFORMATION

Name of nearest relative not living with you: _____
Address: _____
Phone: _____ Relationship to patient: _____

MEDICAL HISTORY OF PATIENT

Has there been any history of: (please circle and then describe below)

Asthma - Blood disorders - Breathing problems - Cancer - Diabetes - Epilepsy - HIV - Hepatitis
Heart Problems - Joint swelling - Kidney ailments - Liver ailments - Decrease in Bone Density
Artificial Joints/Valves - TB - ADD/ADHD - Sensation or Emotional Difficulties - Hearing Difficulties

If so, please describe: _____

Do you currently take any medications? If yes, list: _____ YES NO

Do you have any allergies? (latex, metals, acrylic, plastics, medications) _____ YES NO

Have you had any major surgeries or hospitalizations? _____ YES NO

Do you bleed easily or is bleeding hard to stop? _____ YES NO

Have you experienced any pain or clicking around the jaw joints? _____ YES NO

Do you suffer from frequent headaches? _____ YES NO

Women, are you pregnant or nursing? _____ YES NO

DENTAL HISTORY OF PATIENT

Approximate date of last dental visit: _____ Date of last x-rays: _____

Have there been cavities or abscessed teeth in the past? _____ YES NO

Do your gums bleed easily when you brush or floss? _____ YES NO

Do you brush and floss your teeth daily? _____ YES NO

Any serious problems associated with previous dental treatment? _____ YES NO

Have there been any injuries to the teeth? (Chips, falls, blows, etc) _____ YES NO

Have any teeth been removed by extraction? _____ YES NO

Was it suggested that the space be maintained? _____ YES NO

Was an appliance placed? _____ YES NO

Do you breathe mainly through the mouth (are the lips usually parted)? _____ YES NO

Have you ever had a habit or thumb/finger sucking, tongue thrust or lip biting? _____ YES NO

Have you noticed any speech problems? _____ YES NO

Have you noticed any difficulty chewing food? _____ YES NO

Are you aware of grinding or clenching your teeth? _____ YES NO

Are you aware of any missing or extra teeth? _____ YES NO

Are you dissatisfied with the appearance of your teeth or other facial structures? _____ YES NO

Are you sensitive regarding statements concerning your facial/teeth appearance? _____ YES NO

Has the patient seen an orthodontist before? _____ YES NO

If so, please describe _____

Has anyone in the family had orthodontic treatment? _____ YES NO

If so, please describe _____

What concerns about your teeth and smile would you like orthodontics to address? _____

I understand that the information that I have given is correct to the best of my knowledge and that it will be held in the strictest confidence. I understand it is my responsibility to inform this office of any changes in the patient's medical and dental status. I authorize the orthodontic staff to take dental radiographs, study models or photos deemed appropriate by the doctor to make a thorough diagnosis of the patient's dental needs.

Patient/Parent/Guardian Signature: _____